CATHERINE M. NUTZMANN
Senior Paralegal
(612) 340-2963
FAX (612) 340-2643
nutzmann.cathy@dorsey.com

RECEIVED
JAN 06 2017
S.D. SEC. OF STATE

December 30, 2016

Secretary of State
State Capitol
500 East Capitol, Suite 204
Pierre, South Dakota 57501-5077

Attn: Judy Larson

Re: $6,200,000 Sales Tax Revenue Refunding Bonds, Series 2015
City of Aberdeen, South Dakota

Dear Judy:

Pursuant to the terms of SDCL 6-8B-19, we enclose for filing an original and an acknowledgment copy of the Bond Information Statement for the above financing, together with a check for $10.00 in payment of the filing fee.

We would appreciate your returning a stamped copy of the Bond Information Statement in the enclosed self-addressed envelope.

Sincerely,

Catherine M. Nutzmann
Senior Paralegal

Enclosures

Receipt Details

Payment for Invoice Number 366654 from the SD Secretary of State Office has been completed successfully. Please use the print button below to print out this page as a receipt.

Invoice Number:	366654
Invoice Date:	1/5/2016 3:39:47 PM

DORSEY & WHITNEY
50 SOUTH SIXTH STREET STE 1500
MINNEAPOLIS MN 55402-1498

Payment Type:	Check
Total:	$10.00

Description	Amount	Quantity
Bond Information Statement	$10.00	1

Print this page

RECEIVED
JAN 0 6 2016
S.D. SEC. OF STATE

BOND INFORMATION STATEMENT
State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Aberdeen

2. Designation of issue: Sales Tax Revenue Refunding Bonds, Series 2015

3. Date of issue: December 29, 2015

4. Purpose of issue: refunding certain outstanding sales tax revenue obligations of the City

5. Type of bond: Sales Tax Revenue Refunding Bonds

6. Principal amount and denomination of bond: $6,200,000; $5,000

7. Paying dates of principal and interest:
   Interest: May 15 and November 15, commencing May 15, 2016.
   Principal: November in the years 2018 through 2027

over

8. Amortization schedule:

Maturity Date (November 15)	Principal Amount	Interest Rate	Yield
2018	$560,000	2.00%	1.24%
2019	575,000	1.40	1.40
2020	580,000	2.50	1.60
2021	595,000	2.70	1.80
2022	610,000	1.95	1.95
2023	625,000	3.00	2.05
2024	640,000	2.35	2.35
2025	655,000	2.35	2.47
2026	670,000	2.50	2.67
2027	690,000	2.65	2.75

9. Interest rate or rates, including total aggregate interest cost: Interest rates, see 8 above; total aggregate interest cost: $1,143,074.42

This is to certify that the above information pertaining to the

City of Aberdeen, South Dakota

(name of public body, authority or agency)

is true and correct on this 29th day of December, 2015.

By: _____
Its Finance Officer

ACKNOWLEDGMENT COPY

RECEIVED
JAN 06 2016
S.D. SEC. OF STATE

BOND INFORMATION STATEMENT
State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Aberdeen

2. Designation of issue: Sales Tax Revenue Refunding Bonds, Series 2015

3. Date of issue: December 29, 2015

4. Purpose of issue: refunding certain outstanding sales tax revenue obligations of the City

5. Type of bond: Sales Tax Revenue Refunding Bonds

6. Principal amount and denomination of bond: $6,200,000; $5,000

7. Paying dates of principal and interest:
   Interest: May 15 and November 15, commencing May 15, 2016.
   Principal: November in the years 2018 through 2027

over

8. Amortization schedule:

Maturity Date (November 15)	Principal Amount	Interest Rate	Yield
2018	$560,000	2.00%	1.24%
2019	575,000	1.40	1.40
2020	580,000	2.50	1.60
2021	595,000	2.70	1.80
2022	610,000	1.95	1.95
2023	625,000	3.00	2.05
2024	640,000	2.35	2.35
2025	655,000	2.35	2.47
2026	670,000	2.50	2.67
2027	690,000	2.65	2.75

9. Interest rate or rates, including total aggregate interest cost: Interest rates, see 8 above; total aggregate interest cost: $1,143,074.42

This is to certify that the above information pertaining to the

City of Aberdeen, South Dakota

(name of public body, authority or agency)

is true and correct on this 29th day of December, 2015.

By: Karl Alberts
Its Finance Officer